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UNITED STATES  
BANKRUPTCY COURT  
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UNITED STATES BANKRUPTCY COURT

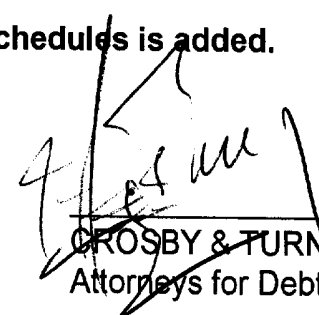
DISTRICT OF NEVADA

In the Matter of: ) Bankruptcy No.: 99-17701RCJ  
YEHOASHUA MICHAELY )  
 ) Chapter 7  
 ) Date:  
 ) Time:  
 )  
Debtor(s). ) **AMENDMENT TO BANKRUPTCY**  
 ) **PETITION**

THE FOLLOWING ITEMS MARKED HAVE BEEN AMENDED IN THE ABOVE-ENTITLED BANKRUPTCY PROCEEDING:

- ( ) CREDITORS HAVE BEEN ADDED TO SCHEDULES.
- ( ) ACCOUNT NUMBERS HAVE BEEN ADDED TO SCHEDULES.
- ( ) CASE HAS BEEN CONVERTED AND NEW PROPERTY SCHEDULES AND STATEMENT OF FINANCIAL OF AFFAIRS ARE ADDED.
- ( ) SUPPLEMENTAL MAILING MATRIX IS ATTACHED (LIST OF ONLY NEW CREDITORS).
- ( ) \$20.00 IS ATTACHED FOR ADDING NEW CREDITORS.
- ( ) EXHIBIT "B" HAS BEEN AMENDED.
- (X) OTHER: **Balance of Petition and Schedules is added.**

Dated this 4TH day of October, 1999.

  
CROSBY & TURNER,  
Attorneys for Debtor(s)

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# UNITED STATES BANKRUPTCY COURT

## DISTRICT of NEVADA

In re *Yehoshua (Shuki) Michaely*Case No.  
Chapter 7Attorney for Debtor: David M. Crosby, Esq. / Debtor

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedule D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 0.00		
B-Personal Property	Yes	2	\$ 5,700.00		
C-Property Claimed as Exempt	Yes	1			
D-Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E-Creditors Holding Unsecured Priority Claims	Yes	2		\$ 0.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$ 2,713,925.00	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	Yes	1			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	Yes	1			\$ 850.00
Total Number of Sheets in All Schedules ▶		15			
Total Assets ▶			\$ 5,700.00		
Total Liabilities ▶				\$ 2,713,925.00	

In re Yehoshua (Shuki) Michaely / DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE A-REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C-Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property <div style="border: 1px solid black; padding: 2px; margin-top: 5px;"> Husband—H  Wife—W  Joint—J  Community—C </div>	Current Market Value of Debtor's Interest, in Property without Deducting any Secured Claim or Exemption	Amount of Secured Claim
		<p>NONE</p>	
<b>TOTAL \$</b>		<b>\$ 0.00</b>	

NO continuation sheets attached

(Report also on Summary of Schedules.)

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B-PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C-Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases. If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	None	Description and Location of Property	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<div style="text-align: right;"> Husband—H  Wife—W  Joint—J  Community—C </div>	
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.		Household goods valued at approx. \$500,000 left in home habited by ex-wife, Patti Michaely 9-5-94. DISPOSITION UNKNOWN	0.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.		Clothing.	\$ 200
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X		
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
13. Interests in partnerships or joint ventures. Itemize.		J.M. Real Estate, a NV Corp. (Option to Purchase 50%) G@G Fire Sprinklers, Inc., a NV Corp. (Option to Prchse 30%)	0.00
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
15. Accounts Receivable.	X		
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
17. Other liquidated debts owing debtor include tax refunds. Give particulars.	X		

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	None	Description and Location of Property	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X		
19. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
21. Patents, copyrights, and other intellectual property. Give particulars.	X		
22. Licenses, franchises, and other general intangibles. Give particulars.	X		
23. Automobiles, trucks, trailers and other vehicles.		1990 Mercedes 420SEL (Has 181,000+ miles and some body damage also needs engine repairs.)	\$ 5,500
24. Boats, motors, and accessories.	X		
25. Aircraft and accessories.	X		
26. Office equipment, furnishings, and supplies.	X		
27. Machinery, fixtures, equipment and supplies used in business.	X		
28. Inventory.	X		
29. Animals.	X		
30. Crops - growing or harvested. Give particulars.	X		
31. Farming equipment and implements.		Horse Equipment and trailers worth approximately \$100,000. Held or sold by ex-wife since 1994.	0.00
32. Farm supplies, chemicals, and feed.	X		
33. Other personal property of any kind not already listed. Itemize.	X		
Total →			\$ 5,700

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE C-PROPERTY CLAIMED EXEMPT**

Debtor elects the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. § 522(b)(1): Exemptions provided in 11 U.S.C. § 522(d). Note: These exemptions are available only in certain states.☒ 11 U.S.C. § 522(b)(2): Exemptions available under applicable nonbankruptcy federal laws, state or local law where the debtor's domicile has been located for the 180 days immediately preceding the filing of the petition, or for a longer portion of the 180-day period than in any other place, and the debtor's interest as a tenant by the entirety or joint tenant to the extent the interest is exempt from process under applicable nonbankruptcy law.

Description of Property	Specify Law Providing each Exemption	Value of Claimed Exemption	Current Value of Property without Deducting Exemption
Clothing.	NRS 21.090.1(b)	\$ 200	\$ 200
1990 Mercedes 420SEL (Has 181,000+ miles and some body damage also needs engine repairs.)	NRS 21.090.1(f)	\$ 4,500	\$ 5,500

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE D-CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address including Zip Code	C o d e b t o r	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	C o n t i n g e n t	U n l i q u i d a t e d	D i s p u t e d	Amount of Claim without Deducting Value of Collateral	Unsecured Portion, if any
Account No.							
Account No.							
Account No.							
Account No.							
Account No.							

No continuation sheets attached

Subtotal \$  
(Total of this page)

Total \$  
(Use only on last page and on Summary of Schedules)



In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE E-CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed on this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS**☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4000\* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4000\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$1,800\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☒ **Alimony, Maintenance or Support**

Claims of a spouse, former spouse, or child of the debtor, for alimony, maintenance or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

\*Amounts are subject to adjustment on April 1, 1998, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached



In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE E-CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

TYPE OF PRIORITY: Debts for Child Support or Alimony

Creditor's Name and Mailing Address including Zip Code	C o d e b t o r	Date Claim was Incurred, and Consideration for Claim	C o n t i n g e n t	U n l i q u i d a t e d	D i s p u t e d	Total Amount of Claim	Amount Entitled to Priority
Account No. Creditor #: 1 Patty Michaely c/o Freid & Goldsman, Esq. 2029 Century Park East #860 Los Angeles, CA 90067		Alimony (Pending trial but pendente lite order entered approx. 1995)				UNKNOWN	UNKNOWN
Account No. _____ _____ _____							
Account No. _____ _____ _____							
Account No. _____ _____ _____							
Account No. _____ _____ _____							
Account No. _____ _____ _____							
Account No. _____ _____ _____							

 Sheet No. 1 of 1 continuation sheets attached to  
 Schedule of Creditors holding Unsecured Priority Claims

 Subtotal \$  
 (Total of this page)

0.00

 Total \$  
 (Use only on last page and on Summary of Schedules)

0.00

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

Creditor's Name and Mailing Address including Zip Code	C o d e b t o r	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.  H—Husband W—Wife J—Joint C—Community	C o n t i n g e n t	U n l i q u i d a t e d	D i s p u t e d	Amount of Claim
Account No. Creditor #: 1 American Express Optima Card P.O. Box 7871 Ft. Lauderdale, FL 33329		94-95 Credit card purchases (Ex-wife Account)				\$ 4,802.00
Account No. 5398400020755410 Creditor #: 2 AT & T Universal Card P.O. Box 9999 Columbus, GA 31997-0001		94-95 Credit card purchases (Ex-wife Account)				\$ 1,265.00
Account No. 5323501450601683 Creditor #: 3 Bank of New York P.O. Box 6999 Newark, DE 19714		94-95 Credit card purchases (Ex-wife Account)				\$ 5,728.00
Account No. Creditor #: 4 Bud Golditch 16530 Ventura Blvd. #305 Encino, CA 91436		94-95 Services Accounting Services				\$ 65,000.00
Account No. 4071297000116986 Creditor #: 5 Colonial National Bank P.O. Box 15480 Wilmington, DE 19850-5480		94-95 Credit card purchases (Ex-wife Account)				\$ 8,116.00
3 continuation sheets attached						
Subtotal \$ (Total of this page)						\$ 84,911.00
Total \$ (Use only on last page and on Summary of Schedules)						

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	C o d e b t o r	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	C o n t i n g e n t	U n l i q u i t e d	D i s p u t e d	Amount of Claim
Account No.						
Creditor #: 6 Cummins Cal Pacific, Inc. 1299 Ocean Avenue Santa Monica, CA 90401-0107		1994 Loan Mechanic lien for construction servcies/materials, Judgment 1996				\$ 40,000.00
Account No.						
Creditor #: 7 Dagmar Moskowicz 22620 Hatteras Street Woodland Hills, CA 91367		Personal Loan (Ex-wife Loan)				\$ 10,000.00
Account No.						
Creditor #: 8 Davistar Corporation 10670 N. Central Expressway #410 Dallas, TX 75231		94-98 Business Debt				\$ 850,000.00
Account No. 6011000276006081						
Creditor #: 9 Discover P.O. Box 29212 Phoenix, AZ 85038-9212		94-95 Credit card purchases (Ex-wife Account)				\$ 5,475.00
Account No.						
Creditor #: 10 Dr. Mike/Carol Barme 4036 San Antonio Drive Norwalk, CA 90650		1992 Failed Investment Judgement entered approx. 1997 in California				\$ 300,000.00
Account No. 4673800609687						
Creditor #: 11 First Card P.O. Box 2004 Elgin, IL 60122		94-95 Credit card purchases (Ex-wife Account)				\$ 6,129.00
Account No. 5410541321505943						
Creditor #: 12 First Union Bank P.O. Box 2357 Brunswick, GA 31521-2357		Credit card purchases (Ex-wife Account)				\$ 8,010.00

Sheet no. 1 of 3 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$  
(Total of this page)

\$ 1,219,614.00

Total \$

(Use only on last page and on Summary of Schedules)

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	C o d e b t o r	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	C o n t i n g e n t	U n l i q u i t e d	D i s p u t e d	Amount of Claim
Account No. Creditor #: 13 Freid and Goldsman 2029 Century Park E #860 Los Angeles, CA 90067		94-99 Services (Ex-wife Account)				UNKNOWN
Account No. 5410541321505949 Creditor #: 14 FUNB MCA Cons 10 Charlotte, NC 28288		94-95 Credit card purchases (Ex-wife Account)				\$ 8,010.00
Account No. 571907216899989 Creditor #: 15 Great Lakes Higher Education 2401 International Lane Madison, WI 53704		1992 Goverment Insured Student Loan				\$ 35,000.00
Account No. Creditor #: 16 Gursey, Schneider Santa Monica Blvd. #300 Los Angeles, CA 90025		Services Accounting Services (Ex-wife bill)				\$ 77,247.00
Account No. Creditor #: 17 Guy Ravid HPOALIM 8 Ramat Hasharon, Isreal		Personal Loan				\$ 45,000.00
Account No. Creditor #: 18 Keith Drake 149 Oak Street Camarillo, CA 93010		94-96 Personal Loan to Debtor & ex-wife from father-n-law				\$ 165,000.00
Account No. Creditor #: 19 Ken Kaimins 18607 Ventura #310 Tarzana, CA 91356		95-99 Business Debt				\$ 35,000.00

Sheet no. 2 of 3 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$  
(Total of this page)

\$ 365,257.00

Total \$  
(Use only on last page and on Summary of Schedules)

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	C o d e b t o r	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.  H—Husband W—Wife J—Joint C—Community	C o n t i n g e n t	U n l i q u i t e d	D i s p u t e d	Amount of Claim
Account No. Creditor #: 20 Parker, Mills & Patel 865 S. Figueroa Street #850 Los Angeles, CA 90017		1995 Services Legal Fees for Ex-wife				\$ 40,000.00
Account No. Creditor #: 21 Ruth Rosenfeld 24670 Park Miramar Calabasas, CA 91302		1995 Personal Loan to Ex-wife				\$ 30,000.00
Account No. DLB7541963010 Creditor #: 22 Small Business Administration 200 W. Santa Ana Blvd. #700 Santa Ana, CA 90401-0107		Business Loans #DLB7336783005 #DLB7336853002				\$ 600,000.00
Account No. Creditor #: 23 Sol Sayegh 2300 W. Sahara Avenue #500 Las Vegas, NV 89102		1984 Failed Investment Judgement in approx 1996				\$ 300,000.00
Account No. Creditor #: 24 Trop & Trop 12121 Wilshire Blvd. W. Los Angeles, CA 90025		94-95 Legal Servies				\$ 65,000.00
Account No. 5282097390687295 Creditor #: 25 Wells Fargo Bank P.O. Box 29475 Phoenix, AZ 85038		Credit card purchases				\$ 9,143.00
Account No.						
Sheet no. <u>3</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ (Total of this page) \$ 1,044,143.00
(Use only on last page and on Summary of Schedules)						Total \$ \$ 2,713,925.00

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☒ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, including Zip Code, of other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.



In re Yehoshua (Shuki) Michaely / DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE H-CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☒ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
Ex-wife, Patti Michaely PReviously liable on debts listed in Schedule "F". Personal Chapter 7 bankruptcy in approximately 1997 in Los Angeles, CA	

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE I-CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**

The column labeled spouse must be completed in all cases filed by joint debtors and by a married debtor in a chapter 12 or 13 case whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Debtor's Marital Status: <i>Divorced</i>	DEPENDENTS OF DEBTOR AND SPOUSE		
	NAMES	AGE	RELATIONSHIP
<b>EMPLOYMENT:</b>			
DEBTOR		SPOUSE	
Occupation <i>Real Estate</i>			
Name of Employer <i>None</i>			
How Long Employed			
Address of Employer <i>(Looking for Emploment)</i>			
Income: (Estimate of average monthly income)		DEBTOR	SPOUSE
Current Monthly gross wages, salary, and commissions (pro rate if not paid monthly)		\$ 0.00	\$
Estimated Monthly Overtime		\$ 0.00	\$
SUBTOTAL		\$ 0.00	\$
LESS PAYROLL DEDUCTIONS			
a. Payroll Taxes and Social Security		\$ 0.00	\$
b. Insurance		\$ 0.00	\$
c. Union Dues		\$ 0.00	\$
d. Other (Specify):		\$ 0.00	\$
SUBTOTAL OF PAYROLL DEDUCTIONS		\$ 0.00	\$
TOTAL NET MONTHLY TAKE HOME PAY		\$ 0.00	\$
Regular income from operation of business or profession or farm (attach detailed statement)		\$ 0.00	\$
Income from Real Property		\$ 0.00	\$
Interest and dividends		\$ 0.00	\$
Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above.		\$ 0.00	\$
Social Security or other government assistance			
Specify:		\$ 0.00	\$
Pension or retirement income		\$ 0.00	\$
Other monthly income		\$ 0.00	\$
Specify:		\$ 0.00	\$
TOTAL MONTHLY INCOME		\$ 0.00	\$
TOTAL COMBINED MONTHLY INCOME		\$ 0.00	\$
(Report also on Summary of Schedules)			

Describe any increase or decrease of more than 10% in any of the above categories anticipated to occur within the year following the filing of this document:

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE J-CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR**

Complete this schedule by estimating the average monthly expenses of the debtor and the debtor's family. Pro rate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

Rent or home mortgage payment (include lot rented for mobile home)	\$	450.00
Are real estate taxes included? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>		
Is property insurance included? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>		
Utilities: Electricity and heating fuel	\$	0.00
Water and sewer	\$	0.00
Telephone	\$	100.00
Other	\$	0.00
Home maintenance (repairs and upkeep)	\$	0.00
Food	\$	0.00
Clothing	\$	0.00
Laundry and Dry cleaning	\$	0.00
Medical and Dental expenses	\$	0.00
Transportation (not including car payments)	\$	0.00
Recreation, clubs, and entertainment, newspapers, magazines, etc.	\$	0.00
Charitable contributions	\$	0.00
Insurance (not deducted from wages or included in home mortgage payments)		
Homeowner's or renter's	\$	0.00
Life	\$	0.00
Health	\$	0.00
Auto	\$	0.00
Other:	\$	0.00
Taxes (not deducted from wages or included in home mortgage)		
Specify:	\$	0.00
Installment payments: (In chapter 12 and 13 cases, do not list payments to be included in the plan)		
Auto	\$	0.00
Other:	\$	0.00
Alimony, maintenance, and support paid to others	\$	0.00
Payments for support of additional dependents not living at your home	\$	0.00
Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	0.00
Other: <i>Other</i>	\$	300.00
Other:	\$	0.00
<b>TOTAL MONTHLY EXPENSES</b> (Report also on Summary of Schedules)	<b>\$</b>	<b>850.00</b>

**[FOR CHAPTER 12 AND 13 DEBTORS ONLY]**

Provide the information requested below, including whether plan payments are to be made bi-weekly, monthly, annually, or at some other regular interval.

A. Total projected monthly income	\$	
B. Total projected monthly expenses	\$	
C. Excess Income (A minus B)	\$	
D. Total amount to be paid into plan each:	\$	

In re Yehoshua (Shuki) Michaely

/ Debtor

Case No. \_\_\_\_\_

(If known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing Summary and Schedules, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information and belief.

(Total shown on summary page plus 1)

Date: oct 1 - 1999

Signature

Yehoshua Michaely  
Yehoshua (Shuki) Michaely

Date: \_\_\_\_\_

Signature \_\_\_\_\_

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §152 and §3571.

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re *Yehoshua (Shuki) Michaely*Case No.  
Chapter 7\_\_\_\_\_  
Attorney for Debtor: *David M. Crosby, Esq.* / Debtor

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1 - 15 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 16 - 21. If the answer to any question is "None," or the question is not applicable, mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

## DEFINITIONS

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the two years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or person in control of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any person in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101(30).

### 1. Income from employment or operation of business.

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal year rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### AMOUNT

Year to date:\$0

Last year:\$0

Year before:\$0

#### SOURCE (If more than one)

### 2. Income other than from employment or operation of business.

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒ NONE

**3a. Payments to creditors.**

List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within **90 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>NAME AND ADDRESS OF CREDITOR</u> <u>Address:</u>	<u>DATE OF PAYMENTS</u>	<u>AMOUNT PAID</u>	<u>AMOUNT STILL OWING</u>
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**3b.** List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒ NONE

**4a. Suits and administrative proceedings, executions, garnishments and attachments.**

List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>CAPTION OF SUIT AND CASE NUMBER</u>	<u>NATURE OF PROCEEDING</u>	<u>COURT OR AGENCY AND LOCATION</u>	<u>STATUS OR DISPOSITION</u>
<i>Michaely vs. Michaely</i> <i>BD-206726</i>	<i>Divorce</i>	<i>Los Angeles</i> <i>Superior Court</i>	<i>Pending Trial</i>

<i>Michaely vs. Insurance</i> <i>Company of the West,</i> <i>et al</i> <i>97-K17326</i>	<i>Breach of Contract</i>	<i>Los Angeles</i> <i>Municipal Court</i>	<i>Pending Trial</i>
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<i>First Charter Bank</i> <i>vs.</i> <i>Fred Sands, et. al</i> <i>BC 138256</i>	<i>Breach of Contract</i>	<i>Los Angeles</i> <i>Superior Court</i>	<i>Pending Appeal</i>
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**4b.** Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒ NONE

**5. Repossessions, foreclosures and returns.**

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒ NONE

**6a. Assignments and receiverships.**

Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒ NONE

**6b.** List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒ NONE



**7. Gifts**

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒ NONE

**8. Losses**

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or **since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

☒ NONE

**9. Payments related to debt counseling or bankruptcy.**

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

**NAME AND ADDRESS OF PAYEE**

David M. Crosby, Esq.

Jon R. Turner, Esq.

711 S. 8th St., LV, NV 89101

Nevada Bar 3499 & 5155

**DATE OF PAYMENT,****NAME OF PAYOR (if other than debtor)**

Date:

Filing fees and costs are included.

**AMOUNT OF MONEY OR****DESCRIPTION AND VALUE OF PROPERTY**

\$2,000.00

**10. Other transfers**

List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as a security within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒ NONE

**11. Closed financial accounts**

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless spouses are separated and a joint petition is not filed.)

☒ NONE

**12. Safe deposit boxes**

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒ NONE

**13. Setoffs**

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒ NONE

**14. Property held for another person**

List all property owned by another person that the debtor holds or controls.

☒ NONE

**15. Prior address of debtor.**

If the debtor has moved within the **two years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

<u>ADDRESS</u>	<u>NAME(S) USED</u>	<u>DATES of Occupancy</u>
Address: 47 Weizman #6 Tel Aviv, Israel	Name(s) (Stayed w/family, maintained address in Nevada)	1997 - 1999

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within two years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the two years immediately preceding the commencement of this case.)

**16. Nature, location and name of business**

- If the debtor is an individual, list the names and addresses of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **two years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the two years immediately preceding the commencement of this case.
- If the debtor is a partnership, list the names and addresses of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **two years** immediately preceding the commencement of this case.
- If the debtor is a corporation, list the names and addresses of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities within the **two years** immediately preceding the commencement of this case.

<u>NAME AND ADDRESS</u>	<u>NATURE OF BUSINESS</u>	<u>Beginning and Ending Dates of Operation</u>
Business: Central Roofing, Inc. A Nevada Corp. Address: 3319 Dakota #B Las Vegas, Nevada 89109	100%/officer/director	

American City Fund Inc., A Nevada Corp. 100% owner Van Nuys Star Partners Regal Medical Partners 20-50% owner Cornell 4235 Partners, 30% owner Gault Partnership, Ltd. 1% owner	ALL CORPORATIONS HAVE \$0 VALUE	
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**17a. Books, records and financial statements**

List all bookkeepers and accountants who within the **six years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

☒ NONE

**17b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.**

☒ NONE

- 17c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**NAME AND ADDRESS**

*Copy of all documents are with Freid and Goldsman.*

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- 17d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within two years immediately preceding the commencement of this case by the debtor.

☒ NONE

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**18a. Inventories**

List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

☒ NONE

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- 18b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

☒ NONE

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**19a. Current Partners, Officers, Directors and Shareholders**

If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

☒ NONE

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- 19b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

☒ NONE

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**20a. Former partners, officers, directors and shareholders.**

If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

☒ NONE

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- 20b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

☒ NONE

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**21. Withdrawals from a partnership or distribution by a corporation**

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other prerequisite during one year immediately preceding the commencement of this case.

☒ NONE

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## STATEMENT OF FINANCIAL AFFAIRS

## DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of Perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date

Oct 1-1999

Signature

Yehoshua Michaely  
Yehoshua (Shuki) Michaely

Date

Signature

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §152 and §3571.

# UNITED STATES BANKRUPTCY COURT DISTRICT of NEVADA

In re Yehoshua (Shuki) Michaely

Case No.  
Chapter 7\_\_\_\_\_  
Attorney for Debtor: *David M. Crosby, Esq.* / Debtor

## STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
 

a) For legal services rendered or to be rendered in contemplation of and in connection with this case. ....	\$ <u>2,000.00</u>
b) Prior to the filing of this statement, debtor(s) have paid .....	\$ <u>2,000.00</u>
c) The unpaid balance due and payable is .....	\$ <u>0.00</u>
3. \$ 175.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
  - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
  - b) Preparation and filing of the petition, schedules, statement of affairs and other documents required by the court.
  - c) Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and  
*Filing fees and costs are included.*
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and  
*None other*
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:  
*None*
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:  
*None*

Dated:

Respectfully submitted,

Attorney for Petitioner: \_\_\_\_\_

*David M. Crosby, Esq.**Jon R. Turner, Esq.*

711 S. 8th St., LV, NV 89101

Nevada Bar 3499 &amp; 5155

# UNITED STATES BANKRUPTCY COURT DISTRICT of NEVADA

In re *Yehoshua (Shuki) Michaely*

Case No.  
Chapter 7

Attorney for Debtor: *David M. Crosby, Esq.* / Debtor

## CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

1. I, the debtor, have filed a schedule of assets and liabilities which includes consumer debts secured by property of the estate.				
2. My intention with respect to the property of the estate which secures those consumer debts is as follows:				
a. <b>Property to Be Surrendered.</b>				
Description of Property	Creditor's Name			
<i>None</i>				
b. <b>Property to Be Retained.</b> [Check applicable statement of debtor's intention concerning reaffirmation, redemption, or lien avoidance.]				
Description of Property	Creditor's Name	Debt will be re-affirmed pursuant to §524 (c)	Property is claimed as exempt and will be redeemed pursuant to §722	Lien will be avoided pursuant to §522(f) and property will be claimed as exempt
<i>No pledged property</i>	<i>Great Lakes Higher Education</i>	<i>X</i>		



## CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

3. I understand that §521(2)(B) of the Bankruptcy Code requires that I perform the above stated intention within 45 days of the filing of this statement with the court, or within such additional time as the court, for cause, within such 45-day period fixes.

Date:

Oct-1999

Debtor:

Yelborka Michael

UNITED STATES BANKRUPTCY COURT  
DISTRICT of NEVADA

In re Yehoshua (Shuki) Michaely

Case No.  
Chapter 7

\_\_\_\_\_/ Debtor  
Attorney for Debtor: David M. Crosby, Esq.

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct  
to the best of our knowledge.

Date:

Oct 1 1999

Yehoshua Michaely  
Debtor

Yehoshua (Shuki) Michaely  
3319 Dakota #B  
Las Vegas, Nevada 89109

David M. Crosby, Esq.  
Jon R. Turner, Esq.  
711 S. 8th St., LV, NV 89101  
Nevada Bar 3499 & 5155

American Express Optima Card  
P.O. Box 7871  
Ft. Lauderdale, FL 33329

AT & T Universal Card  
P.O. Box 9999  
Columbus, GA 31997-0001

Bank of New York  
P.O. Box 6999  
Newark, DE 19714

Bud Golditch  
16530 Ventura Blvd. #305  
Encino, CA 91436

Colonial National Bank  
P.O. Box 15480  
Wilmington, DE 19850-5480

Cummins Cal Pacific, Inc.  
1299 Ocean Avenue  
Santa Monica, CA 90401-0107

Dagmar Moscowicz  
22620 Hatteras Street  
Woodland Hills, CA 91367

Davistar Corporation  
10670 N. Central Expressway  
#410  
Dallas, TX 75231

Discover  
P.O. Box 29212  
Phoenix, AZ 85038-9212

Dr. Mike/Carol Barme  
4036 San Antonio Drive  
Norwalk, CA 90650

First Card  
P.O. Box 2004  
Elgin, IL 60122

First Union Bank  
P.O. Box 2357  
Brunswick, GA 31521-2357

Freid and Goldsman  
2029 Century Park E #860  
Los Angeles, CA 90067

FUNB MCA  
Cons 10  
Charlotte, NC 28288

Great Lakes Higher Education  
2401 International Lane  
Madison, WI 53704

Gursey, Schneider  
Santa Monica Blvd. #300  
Los Angeles, CA 90025

Guy Ravid  
HPOALIM 8  
Ramat Hasharon, Isreal

Keith Drake  
149 Oak Street  
Camarillo, CA 93010

Ken Kaimins  
18607 Ventura #310  
Tarzana, CA 91356

Parker, Mills & Patel  
865 S. Figueroa Street #850  
Los Angeles, CA 90017

Patty Michaely  
c/o Freid & Goldsman, Esq.  
2029 Century Park East #860  
Los Angeles, CA 90067

Ruth Rosenfeld  
24670 Park Miramar  
Calabasas, CA 91302

Small Business Administration  
200 W. Santa Ana Blvd. #700  
Santa Ana, CA 90401-0107

Sol Sayegh  
2300 W. Sahara Avenue #500  
Las Vegas, NV 89102

Trop & Trop  
12121 Wilshire Blvd.  
W. Los Angeles, CA 90025

Wells Fargo Bank  
P.O. Box 29475  
Phoenix, AZ 85038